ese 2021 Annual

Report



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ABOUT EMPOWER SUCCESS CORPS

Mission

To enhance the impact of nonprofit organizations through high-quality, affordable capacity-building services including consulting, implementation support, and professional development provided by experienced professionals dedicated to serving the New England community.

Values

- People-Centered: We focus on our clients, volunteers, and employees to help them thrive.
- Inclusion: We foster a diverse, equitable, and inclusive culture.
- Community Impact: We make a meaningful difference through dedicated service to our clients.
- Collaboration: We build partnerships and foster teamwork to find the best solutions.
- Resourcefulness: We embrace change and demonstrate adaptive solutions to challenges.
- Respect: We value diverse ideas and treat our clients and each other with respect and courtesy.
- Quality: We strive for excellence in all we do.



From the Board Chair and President

Empower Success Corps is fueled by a belief that we can make the world a better place. Through our support of our sister nonprofits, we can strengthen our communities; provide all children with an excellent education; and stamp out hunger, poverty, and homelessness. We believe open spaces and the arts are not just nice to have, but essential to healthy communities.

Even before the pandemic, we recognized that nonprofits have limited resources and stretched staff. We asked them to solve the hardest problems but to do so with underdeveloped infrastructure and administrative systems. By matching volunteers with professional skills in financial management, human resources, technology, marketing, operations, and management, ESC is helping nonprofits invest in their people, processes and systems. We are helping boards of directors do a better job of governance and executives become stronger leaders. We are building capacity across the nonprofit sector.



In 2021, ESC consultants worked a total of 11,678 hours on projects with 68 nonprofits. The value of their donated time is over \$2 million. Six organizations selected an ESC fellow to complete an interim assignment. Three cohorts of executive directors representing some 20 organizations provided mutual support to one another in our Nonprofit Executive RoundTables.

On June 16, we will celebrate our 40th Anniversary and our goal is to gather in person at Gore Place in Waltham. We will celebrate and thank our nonprofit clients who work tirelessly to improve quality of life for others; our dedicated volunteer consultants and fellows; our committed Board of Directors; our devoted and hard-working staff; and our generous and thoughtful donors. We so appreciate your commitment to and support of ESC's mission of helping nonprofits succeed.

With gratitude,

Bonnie Clendenning, Board Chair Julie Crockford, President

Board of Directors

Bonnie Clendenning, Chair

President and Trustee
The School for Field Studies*

Molly Downer, Vice Chair

Managing Director First Republic Bank

Kenneth Fischer, Treasurer

Principal, KMF Consulting Services

Marolí Licardié, Secretary

Former ESC client

Julie Crockford

President, ESC

Doug Dickson

Board Chair, Encore Boston Network

Chelinde Edouard

SVP & Chief Underwriting Officer Blue Cross and Blue Shield of MA*

David Ellis

President and Director Museum of Science, Boston*

*Former Position

Michael Glover

Senior Counsel, Northeastern University

Neil H. Golden

Vice President, ADE Corporation*

Toni Hicks

Director for Public Service & Pro Bono Boston University School of Law*

Marc Hoffman

Executive Director
Consortium for Energy Efficiency*

Patricia Hurley

Board Secretary, Northeastern University*

Imran Khalid-Khan

Assistant Treasurer, Fidelity Investments

Barbara Michaelsen

SVP, Consumer Product Management Santander Bank*

Linda Vacovec

Vice President Health Promotion Plus One*

Penny Barker Weeks

SVP and Relationship Manager Silicon Valley Bank

Staff

Julie Crockford

President

Willia Cooper

Director of Virtual Learning

Katherine Cruise

Director of Communications

Donna Morelle

Director of ESC Fellowships

Lynn Post

Director of Consulting

Christine Warren

Office Manager and Accounting Manager

Clients

While we may have had fewer clients this past year, the impact these nonprofits make in their communities is immeasurable. From a multi-million dollar organization serving individuals and families facing homelessness, chronic illnesses and drug and alcohol addiction to a charitable women's giving circle, ESC is honored to provide capacity building services to help these nonprofits throughout New England make a lasting difference for the greater good.

Abbott Library Acton Community Supper and Food Pantry Appalachian Mountain Club **ArtsWorcester** Ayer Public Access Corporation (APAC) **Barrington Public Library Bikes Not Bombs** Boston Jewish Film **Build Health International** Cairn Hill Nature Preschool Cambridge Public Library Foundation Camp Fire North Shore, Inc. Charles River Community Health CodeSauad Community Health Network Area 15 (CHNA 15) **Concord Chamber Music Society** Consequence Magazine Disability Resource Center

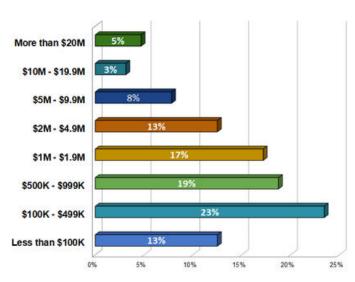
DOVE, Inc. East Smithfield Public Library **EqualityMaine** Family Services of the Merrimack Valley Farmsteads of New England Fenway Community Center Fenway Garden Society (FGS) Food Link Inc FORWARD - Friends Or Relatives With Autism & Related Disabilities Foundation for MetroWest Framingham History Center Granada House Heal Trafficking Lawyers Concerned for Lawyers Lexington Global Warming Action Coalition (LexGWAC) Literations

By Mission



By Budget

Maine Appalachian Trail Club



Clients

Sacred Threads

Mass Farmers Markets Massachusetts Association of Teachers of Speakers of Other Languages Massachusetts Council on Gaming and Health Maverick Landing Community Services **Metrowest Mediation Services** Mv Turn Natick Service Council New England Center for Circus Arts North Andover Historical Society Norwich Public Library Opportunity Networks Parents Forum People Helping People Raising a Reader Massachusetts Rogers Free Library Roxbury Cultural District

Seeding Labs Southeastern New Hampshire Alcohol & **Drug Abuse Services** Strong Women, Strong Girls Suzuki School of Newton The Children's Room The Furniture Trust The Lawrence and Lillian Solomon Foundation The Presentation School Foundation Community Center The Rotch Jones-Duff House & Garden Museum The Second Step Victory Programs, Inc. Winsor Music Womenade Worcester Art Museum

Yankee Onsite Wastewater Association

By Engagement Type



Consultants and Nonprofits Served

Nonprofits call on ESC when they are facing a significant opportunity or challenge. ESC helps with customized consultations based on the unique needs of the organization including strategic planning and implementation, board development, fundraising, marketing, leadership coaching, and meeting and retreat facilitation. We want to recognize the 142 consultants who worked with 68 organizations on projects from strategic planning to governance to marketing and so much more.

Ruth Aaron Cora Beth Abel Joel Adler Nirai Agarwal Oami Amarasingham Craig Anderson Susan Angevin Charles Arsenault Tony Attardo Claudia Bach Peter Baker Gouri Banerjee Marjorie Bauer Bruce Berzin Greg Betley Louise Borke Denise Boyd Elizabeth Boyles Anne Brazao Cheryl Brill Sheila Buckley Irving Burday Harold (Skip) Burns Mike Byrnes Joseph Cahill Mary Elizabeth Canning



Build Health International's mission is to enable dignified, affordable and high-quality healthcare for all. BHI is committed to an equitable health future, where clinicians around the world have the space, staff and systems they need to deliver high quality healthcare to all, regardless of location or patients' ability to pay.



Acton Community Supper and Food Pantry, Inc. is a nonprofit organization established in 1984 to help alleviate food-insecurity in Acton and its contiguous towns.

Ellen Carpenter Cassandra Clay **Bonnie Clendenning** Peggy Cohn **Edward Collins** Charlie Conn Patrick Costello Erin Cunha Allison Cunningham Michael Daily Gabriel d'Annunzio Jaidev Dasgupta John Deeley Diane DeMarco Janice Dolnick Debra Doroni Chelinde Edouard David Ellis Fiona Epstein Ellen Feinsand David Feldman Orna Feldman Meryl Fink Maggie Ford

Consultants and Nonprofits Served

William Frye
John J. Gilmartin
Howard Glassman
Neil Golden
Les Goldstein
Jennifer Goudreau
James Green
Anne Halvorsen
Donald Harbert
Rick Hardin
Robert Harris
Suzanne Heilman
Ellen Heller
Chuck Hewitt
Kristy Hiller



FORWARD's (Friends Or Relatives With Autism & Related Disabilities) mission is to build affordable supportive housing that enables adults with autism and related disabilities to thrive in an appropriate, safe and healthy environment.



Cairn Hill Nature
Preschool brings the
transformative power of
the arts to young learners
in urban and multi-ethnic
communities using nature,
story, music, and the
hands-on approach
inspired by Waldorf
education.

John Larivee Margaret Lawrence **David Lawson** Kimberly Lee Gabriele Loebbert Rick Lunetta Julie Mairano Jane Mann **Bruce Margolis** Bill Mason Terry Maugeri Donna McGrath Barbara Michaelsen **Eugene Mihaly** Carol Ann Moore Marianne Mortara

Marc Hoffman Susan Houston Will Hughsted Stephen Hurley William Huss Rebecca Hutchinson **Lorraine Hynes** Andre Jasse Carol Johnson Jerald Johnson Katherine Jones Marietta Joseph Susan Kane Amy Katz Varda Konstam Jeffrey Kramer Jessie Kravette Carol Kunik



The Children's Room creates safe, supportive communities so that no child, teen, or family has to grieve alone.

Consultants and Nonprofits Served

Bill Mrachek Pamela Musk Rajeev Nagpal Shobha Narasimha Irwin Nesoff **Jacques Ouimet** Carol Parker Sophie Parker Myran Parker-Brass Marisa Paterson MaryAnn Pfeiffer **Brad Prennev** Jonathan Reuman Mary Tafuri Ross Ronald Ryan Karen Saltiel **Beth Saunders** Frank Schneider **Anthony Sciarra** Robert Seiler Steven Shapse R. Brooks Sherman Lionel Silberman Esin Sile Martha Sloan Felch C. Jeffrey Smith Scott Smith Steve Smith Laura Sobel Sam Solomon Marilyn Stempler



The Norwich Public Library serves as a community center for the town providing traditional and innovative resources for all patrons and offering library experiences that support education, imagination, and community engagement.

Ilene Sussman
James Veale
Dan Waintroob
John Wallace
Anita (Penny) Weeks
Victoria Wicks
Robert Wiesel
Rachel Winkeller
John Woodard
Debra Yanofsky
Michael Zerigian
Mark Zuroff

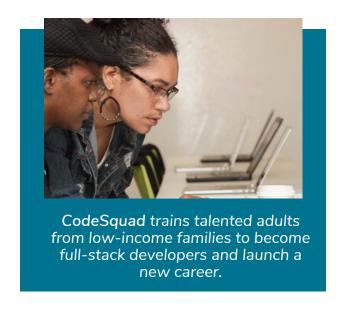


Southeastern New Hampshire Alcohol & Drug Abuse Services provides expert addiction treatment to help and support individuals and families who are in need of services.

Fellowships

ESC Fellowships provide transitional management support from experienced professionals to move critical initiatives forward. Fellows help build capacity through high-impact roles in areas such as management, operations, marketing, fundraising, human resources, finance, business development and program development. Through a rigorous and selective matching process, ESC ensures the right skill set to suit your organization's needs.

Gordon Cromwell, Director of Strategic
Finance and Operations
Janice Dolnick, Marketing and
Communications Fellow
James Lomastro, Interim Executive Director
Michael Phelan, Development Director
Kevin Riley, Digital Transformation Fellow
Susan Stendahl, Grant Writer/
Development Fellow



Institute

ESC is an information hub and partners with nonprofits, government and foundations in knowledge sharing and cultivating leaders.

Project Spotlight

A Foundation partner, the Foundation for Metrowest (FFMW), selected ESC to support its pilot nonprofit board matching program for a select group of corporate partners. In the fall 2021, FFMW and ESC kicked off the pilot program to prepare a cohort of six corporate leaders for nonprofit board service. To prepare the participants for board services, ESC designed and presented a series of workshops covering the differences and similarities between for profit and nonprofit boards, best practices in nonprofit governance, the roles and responsibilities of nonprofit board members in fundraising, and strategic planning. Among the nonprofit boards to which program "graduates" were elected are: Circle of Hope, Doc Wayne Youth Services, Waltham Partnership for Youth and the Cultural Alliance of Medfield. The project team was led by Willia Cooper and included Peter Baker, Bonnie Clendenning, Diane DeMarco, Patty Hurley, and Donna Morelle.

Nonprofit Executive RoundTable

Nonprofit presidents, CEOs and executive directors turn to ESC for leadership support and guidance. Now in its sixth year, ESC convened cohorts through NET, a confidential forum for a group of six to eight leaders to meet monthly and learn from people who face similar challenges. ESC also created a new cohort to support nonprofit leaders specifically around issues that arise while embracing DEIB in their organizations.

Making an Impact



We asked some of our consultants and fellows why they work with ESC, how they make a different and what has been some of their most rewarding or memorable experiences.

"I worked on several interesting projects related to education, the most memorable of them was the production of educational material at Physician Health Services, MMS, for helping medical doctors deal with the physician burnout problem, which is a major crisis in the healthcare industry."

- Jaidev Dasgupta

Consultant and Fellow

"I enjoy project work as a way to continue to share my experience in an area where many nonprofits need support. As a development generalist for the past 20 years, my career has focused on all areas of fundraising and board development. This has prepared me to become an effective Fellow for nonprofits who need expertise but don't have the budget to hire a seasoned professional."

- Susan Stendahl Fellow "Working as an ESC Consultant and Fellow provides interesting and rewarding opportunities to continue to share my skills and expertise to support the nonprofit community."

- Myran Parker-Brass

Consultant and Fellow

"I love working with clients to help them uncover what sets them apart from other organizations and then articulate this distinctiveness in a clear, consistent way. This is the foundation that will enable an organization to stand out amongst other similar organizations."

- Gabriele Loebbert Consultant "ESC's efforts are boosted by using volunteer consultants. Volunteers are passionate about the missions of the organizations they serve and feel confident they can help. With maturity and time to focus, volunteers make clients feel supported in their priorities while encouraging innovation in non-threating ways."

- John Wallace Consultant

"Over the years I have found it incredibly rewarding to partner with ESC to help local nonprofits increase their success so they can better fulfill their missions. I was on multiple boards that used ESC's strategic planning services and saw the positive impact the advice had. Years later I realized I too wanted to help other charities in a similar way."

- Mike Byrnes Consultant It is with sincere gratitude that we thank all those who generously contributed to help us further our mission of helping nonprofits succeed. The contributions below reflect fiscal year 2021.

Benefactor (\$5,000+)

Bonnie Clendenning Julie Crockford Patricia Hurley

Partner (\$2,500-\$4,999)

Chelinde Edouard Imran Khalid-Khan Linda Vacovec

Sustainer (\$1,000-\$2,499)

Sandy Batchelder Marie & John Dacev Michael Daily Gabe D'Annunzio Doug Dickson Molly Downer David Ellis Kenneth Fischer Michael A. Glover Neil Golden Toni Hicks & Kevin Dutt William R. Huss Barbara Michaelsen Ron Ryan Robert Schneider William Schrader **Bob & Missy Shay** Michael F. Stauff Penny Barker Weeks

Sponsor (\$500-\$999)

Francine Achbar
Charles Arsenault
Michael Byrnes
Katherine Cruise
Janice Dolnick
Kenneth Fischer
Louis Grossman
Anne Halvorsen
Marietta Joseph
Julie & Frank Mairano
Susan Ogle
C. Jeffrey Smith

Supporter (\$250-\$499)

Craig Anderson Gouri Banerjee John Belchers Ellen & John Carpenter Jaidev Dasgupta John Deeley Diane DeMarco William Frye **Robert Harris** Marc Hoffman Will Hughsted Maroli Licardi lane Mann Michael & Judy Manzo **Bruce Margolis** Carol Ann Moore Marion Nierintz Marilyn Stempler Victoria Wicks John Woodard Debra Yanofsky

Friend (\$1-\$249)

Ioel Adler Charles & Rita Alesi Marjorie Bauer Bruce Berzin Louise Borke Elizabeth Boyles Irving Burday Hollis Chase Amy Cohen Peggy Cohn Judith Allen Ferretti William Flynn Sarah Freeman James Green Eloise W. Hodges Martha Karchere Iohn Keller Katherine Kottaridis Claire Larrabee Rory Laughna **Eugene Mihaly** Skye Morrison

Friend (\$1-\$249) (con't)

Carolyn Osteen
Sophia Parker
MaryAnn Pfeiffer
Lynn Post
Brad Prenney
Ellsworth (Al) Rosen
Annette Rubin
Karen Saltiel
Jean Scarrow
Steven Smith
Marilyn Stempler
Joan & Jack Wallwork
Rajiv Mallick
Michael Mazloff

Foundations/Corporations

Barr Foundation
The Boston Foundation
Caleb Loring, Jr. & Rosemary M.
Loring 1997 Charitable Lead Unitrust
Community Foundation for Nantucket
Eastern Bank Charitable Foundation
Edmund & Betsy Cabot Charitable
Foundation
Fortune Family Foundation
Foundation for Metrowest
Liberty Mutual Foundation

Contributors of Goods & Services

Canva Microsoft Smith, Sullivan & Brown

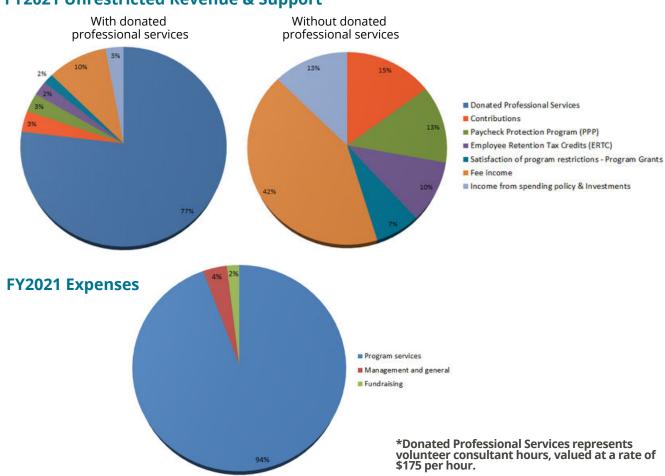
Ezra Merrill Legacy Society

Albert Gold
Bayard Henry
Dean E. Ridlon
Dozier Gardner
Ellen W. & Hugh F. MacColl
Eloise W. Hodges
Judith Allen Ferretti
Marion Nierintz
Michael F. Stauff
Thomas D. Bushman
William R. Huss
Anonymous (2)

October 1, 2020 through September 30, 2021

Unrestricted Revenue and Support*	2021	2020
Donated Professional Services	\$2,043,598	\$1,943,428
Contributions	\$90,997	\$117,222
Paycheck Protection Program (PPP)	\$80,300	\$85,300
Employee Retention Tax Credits (ERTC)	\$63,434	\$0
Satisfaction of program restrictions - Program Grants	\$43,359	\$57,846
Fee income	\$258,621	\$333,407
Income from spending policy & Investments	\$77,676	\$72,660
Total unrestricted revenues and support	\$2,657,985	\$2,609,863
Total Cash (excludes donated professional services)	\$614,387	\$666,435
Expenses	2021	2020
Program services	\$2,506,110	\$2,469,086
Management and general	\$99,090	\$99,275
Fundraising	\$51,463	\$46,277
Total Expenses	\$2,656,663	\$2,614,638
Total Cash (excludes donated professional services)	\$613,065	\$671,210
Change in Net Assets	2021	2020
Change in unrestricted net assets	\$1,322	(\$4,775)
Change in net assets with donor restrictions	\$327,552	\$66,185
Total change in net assets	\$328,874	\$61,410
Net assets, beginning of year	\$1,889,694	\$1,828,284
Net assets, end of year	\$2,218,568	\$1,889,694

FY2021 Unrestricted Revenue & Support





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https://www.empowersuccesscorps.org/donate/

